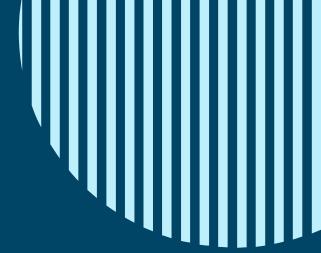


Finnish private equity barometer

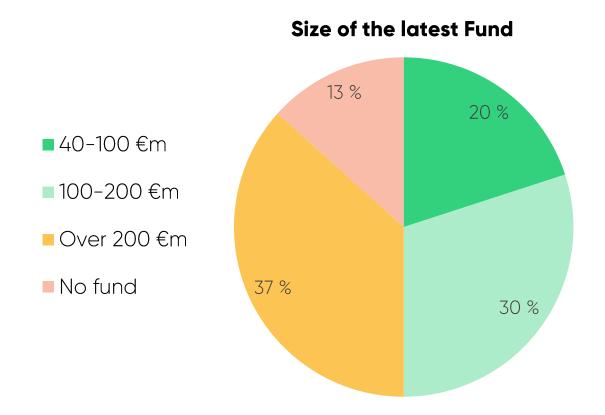
Fall 2024



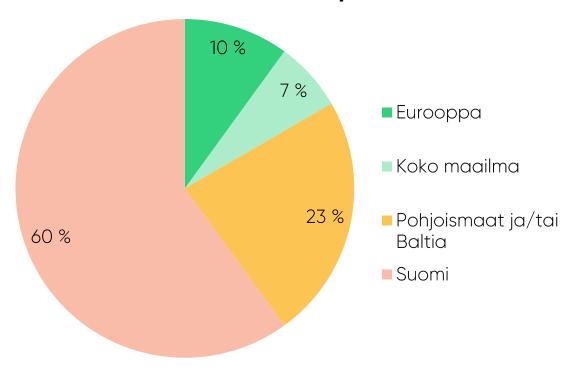


Buyout investors

Buyout investors



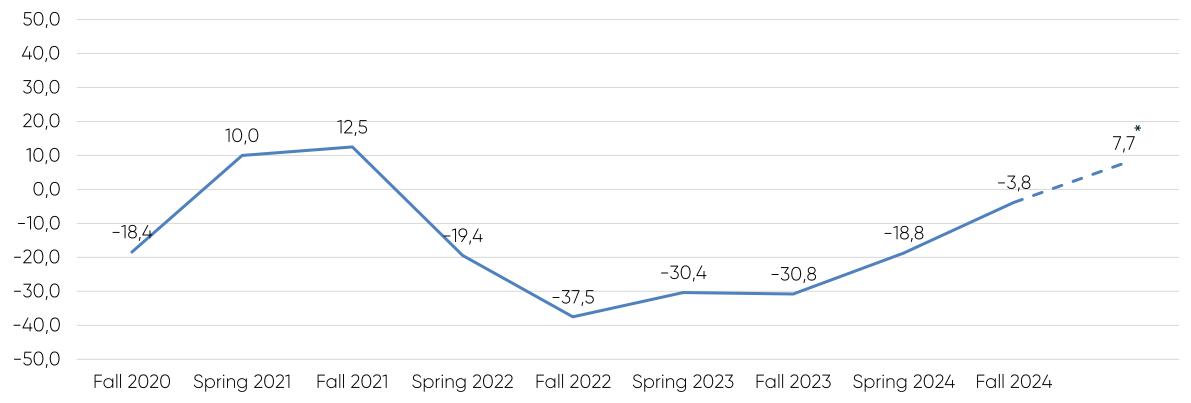
Location of the Portfolio Companies





Fundraising of buyout funds becoming easier

Do you find it easier or more difficult to raise funds than 6 months ago?

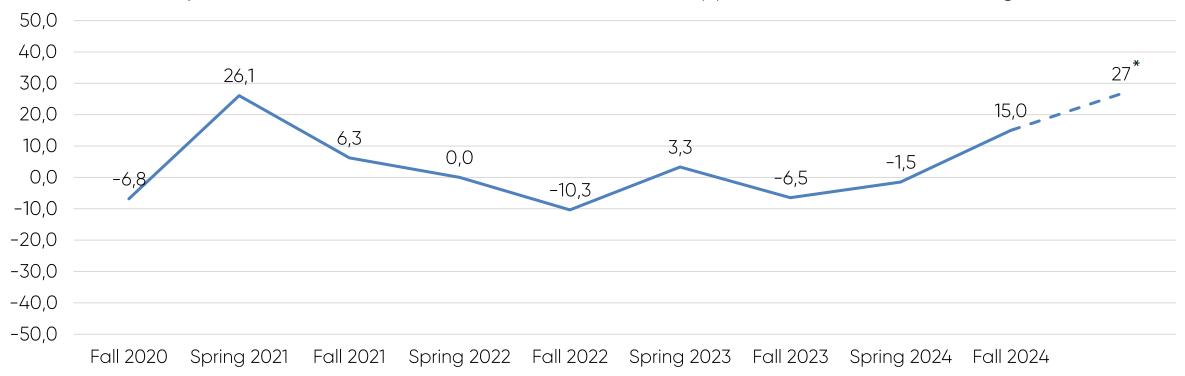




*Do you think it will it be easier or more difficult to raise funds in next 6 months?

Amount of investment opportunities has increased

Do you think that there are more or less investment opportunities than 6 months ago?

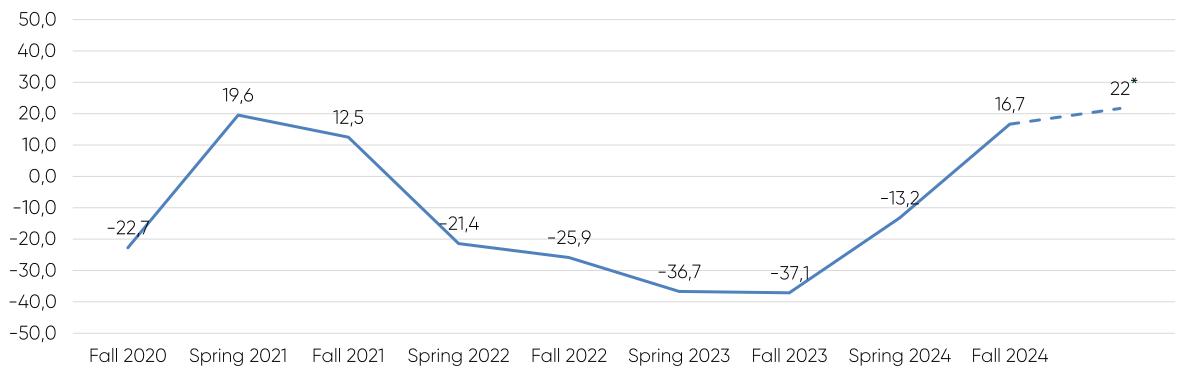




^{*}Do you think that there will be more or less investment opportunities in next 6 months?

Exits are perceived much easier than before

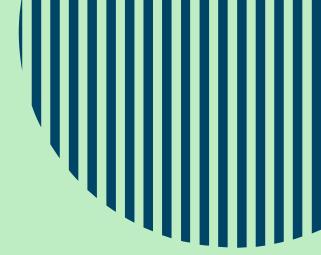
Do you think it is easier or more difficult to make exits than 6 months ago?





^{*}Do you think it will be easier or more difficult to make exits in next 6 months?





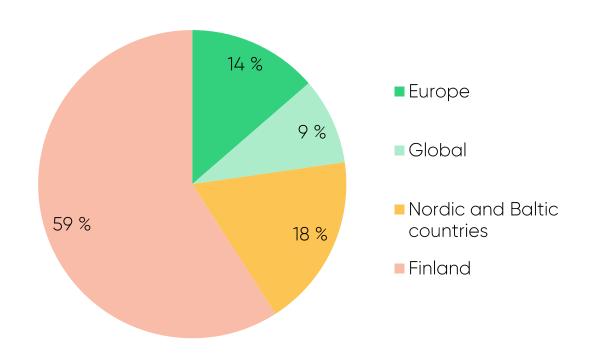
Growth investors

Growth investors

Size of the latest Fund

Under €10m 10-20 €m 20-40 €m 40-100 €m 100-200 €m No fund

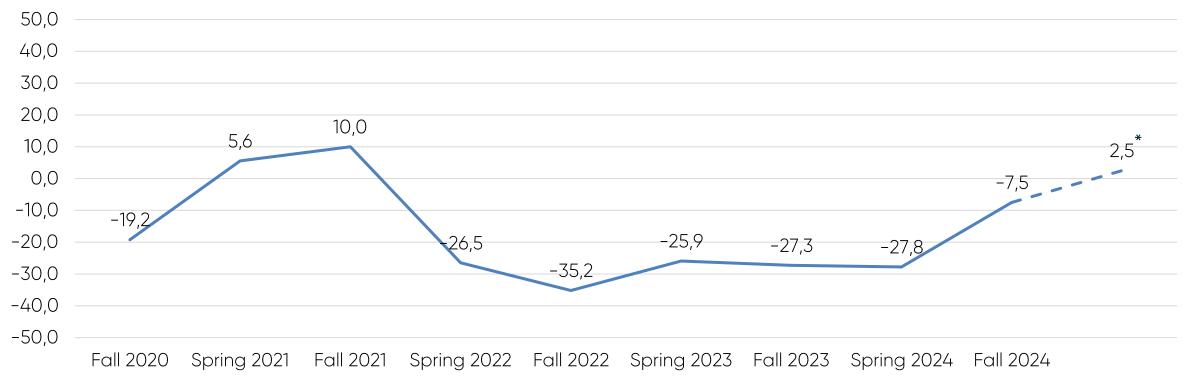
Location of the Portfolio Companies





Fundraising of growth funds becoming easier

Do you find it easier or more difficult to raise funds than 6 months ago?

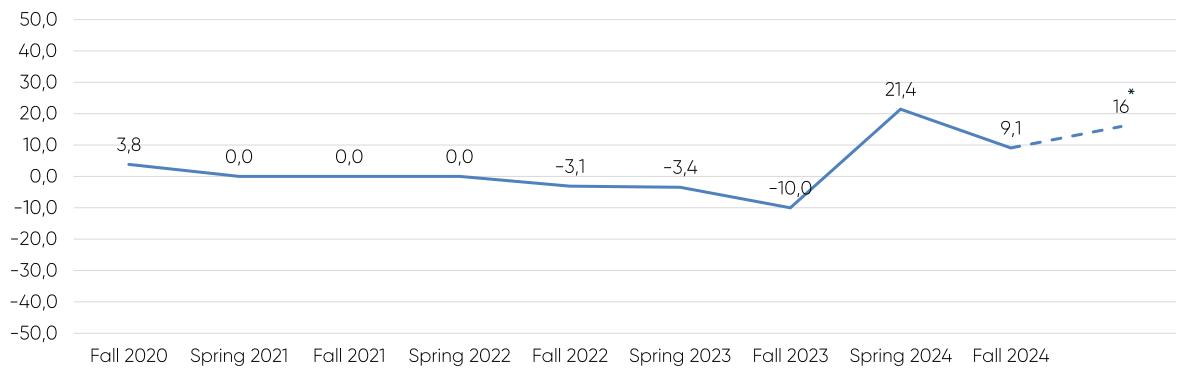




^{*}Do you think it will it be easier or more difficult to raise funds in next 6 months?

Number of investment opportunities is in a slight decline

Do you think that there are more or less investment opportunities than 6 months ago?

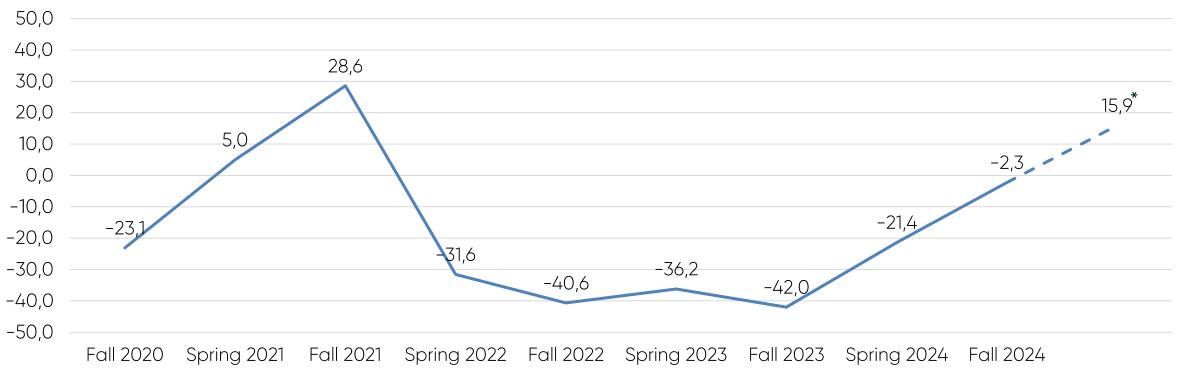




^{*}Do you think that there will be more or less investment opportunities in next 6 months?

Divesting is becoming easier

Do you think it is easier or more difficult to make exits than 6 months ago?





^{*}Do you think it will be easier or more difficult to make exits in next 6 months?

Methodology

The survey of the Fall 2024 was sent to 464 employees of Finnish private equity and venture capital companies, and a total of 110 answers were received. It was possible to answer anonymously, but based on the filled-in personal details, the participation in the survey was from at least 38 different private equity firms.

The survey has been conducted by using qualitative questions of fundraising, investment opportunities and exits. Responses have been converted into numerical balance scores according to the guidelines of Statistics Finland, to make ist easier to track investors' sentiments over the long-term. Balance score can range between +100 and -100. A positive score means optimistic and negative pessimistic view of fundraising, investment opportunities or exits.

More information from Finnish Venture Capital Association.

